**INTEREST RATES MARKET NOTICE**

**Date: 28 August 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC281”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 3 September 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC281

**Nominal Issued** R 12,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 3 September 2018 of …% plus 550 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 September 2019

**Books Close Date(s)** 27 February, 30 May, 30 August, 29 November

**Interest Payment Date(s)** 3 March, 3 June, 3 September, 3 December

**Last Day to Register** By 17:00 on26 February, 29 May, 29 August, 28 November

**Issue Date** 3 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 3 September 2018

**First Interest Payment Date** 3 December 2018

**ISIN No.** ZAG000153834

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC281%20Pricing%20Supplement%2020180903.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC281%20Pricing%20Supplement%2020180903.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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